

**TIGER LEASING GROUP**

RECORDATION NO. 7751 *EM*
FILED & RECORDED

DEC 28 1976 • 10:55 AM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing: Supplement to the Mortgage and to the Assignment of Leases ("Supplement") dated as of December 27, 1976 to Mortgage and Assignment of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company") and North American Finance Leasing, Inc. ("Finance")

Dear Mr. Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 12:05 P.M. on December 24, 1974 and was assigned recordation number 7751.

Under the Agreement, Finance mortgages the equipment and assigns the leases thereof, all in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

Enclosures

DEC 28 1976 -10 AM

INTERSTATE COMMERCE COMMISSION

ATTACHMENT I

Supplement to the Mortgage and to the Assignment of Leases

North American Finance Leasing, Inc. (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

Date of Lease	Lessee	Equipment Leased	Term of Lease	Monthly Rental
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See Attached List

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 p.m. as Document Number 7751.

[CORPORATE SEAL]

ATTEST:

R. D. Noback

NORTH AMERICAN FINANCE LEASING,

INC

By *R. B. Oppenheimer*
Title President

STATE OF }
COUNTY OF } ss.:

On this 23rd day of December, 1976, before me personally appeared R. B. Oppenheimer, to me personally known, who being by me duly sworn says that he is the President of North American Finance Leasing, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Doris M. Neibauer
Notary Public

[SEAL]

My commission expires *May 6, 1978*

Exhibit A

<u>Number Of Cars</u>	<u>Description</u>	<u>Serial Number</u>	<u>New Or Used</u>
16	Class 111A100W3, 100 ton 17,000 gal. cap. tank cars	16901 - 16916	New
1	Class 105A300W, 100 ton 34,000 gal. cap. tank car	35287	New
3	Same as above	35289 - 35291	New
2	Same as above	35298 - 35299	New
35	Same as above	35304 - 35338	New
6	Same as above	35342 - 35347	New
63 TOTAL U.S. TANK CARS			
5	Class LO, 100 ton, 5,750 cu. ft. hopper cars	58644 - 58648	New
2	Same as above	58649 58650	New New
6	Same as above	58651 - 58656	New
1	Same as above	58665	New
20	Class LO, 100 ton, 5,270 cu. ft. hopper cars	525274 525276 - 525277 525279 - 525280 525282 - 525283 525285 525287 - 525298	New
34	TOTAL U.S. HOPPER CARS		
97	TOTAL ALL CARS		

MFL

<u>Number Of Cars</u>	<u>Description</u>	<u>Serial Number</u>	<u>New Or Used</u>
4	100 ton, 14,000 gal. cap. tank cars	13926 - 13929	Used
10	100 ton, 24,000 gal. cap. tank cars	78401 - 78410	Used
14	TOTAL U.S. TANKS		
121	Class FB, bulkhead flat cars	53120 - 53240	Used
121	TOTAL FLAT CARS		
135	TOTAL ALL NAFL OWNED CARS		
184	TOTAL ALL CARS		

U.S. TANKS - 747
FINANCING LEASING, INC

Date of Lease	Lessee	Serial Number
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11/76	Amalgamize	16901 - 16916
8/76	Pan Canadian Gas	35287
8/76	Pan Canadian Gas	35289 - 35291
8/76	Pan Canadian Gas	35298 - 35299
10/76	Standard Oil of California	35304 - 35338
10/76	Standard Oil of California	35342 - 35347
U.S. HOPPERS -		
7/76	Not Leased	58644 - 58648
7/76	Not Leased	58649 - 58650
7/76	Not Leased	58651 - 58656
7/76	Hoekker Chemical	525274 - 525277
525279		
58665		
10/76	Bamberger Polymers	525280 - 525283
525285		
525287 - 525289		
525290 - 525298		
Not Leased		

Date of Lease	Lesser	Serial Number	U.S. TANKS -
12/74	Real Marketing, Limited	13926 - 13929	
12/74	Monsanto Canada,	78401 - 78410	
4/75	Weldwood of Can.	53120 - 53149	
2/75	Triangle Pacific	53150 - 53199	
3/75	Weldwood of Can.	53200 - 53219	
4/76	Canadian Cellulose	53221 - 53222	
4/76	Canadian Cellulose	53223	
4/76	Canadian Cellulose	53224 - 53225	
4/76	Canadian Cellulose	53226	
4/76	Canadian Cellulose	53227	
4/76	Canadian Cellulose	53228 - 53230	
4/76	Canadian Cellulose	53231	
4/76	Canadian Cellulose	53232 - 53234	
4/76	Canadian Cellulose	53235 - 53236	
4/76	Canadian Cellulose	53237 - 53240	
	Not Leased	53238 - 53240	